

ALFALAH SECURITIES (PRIVATE) LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 31 MARCH 2025

	Note	31 March 2025 (Unaudited)	31 December 2024 (Audited) Rupees -----
Assets			
Non-current assets			
Property and equipment	5	84,681,345	93,897,076
Intangible assets	6	9,618,764	9,847,153
Long-term loans	7	-	28,500
Long-term deposits	8	5,236,983	17,369,353
		<u>99,537,092</u>	<u>121,142,082</u>
Current assets			
Trade receivables - net	9	139,062,812	294,087,597
Investments	10	47,954,416	52,806,946
Loans and advances - net	11	651,299	627,954
Deposits, prepayments and other receivables	12	224,943,891	18,784,867
Taxation recoverable		57,816,502	53,321,967
Cash and bank balances	13	960,053,039	1,296,525,042
		<u>1,430,481,959</u>	<u>1,716,154,373</u>
Total assets		<u><u>1,530,019,051</u></u>	<u><u>1,837,296,455</u></u>
Equity and liabilities			
Share capital and reserves			
Authorised share capital			
340,000,000 (31 December 2024: 340,000,000) ordinary shares			
of Rs. 10 each	14.1	<u>3,400,000,000</u>	<u>3,400,000,000</u>
Issued, subscribed and paid-up share capital	14.2	1,600,000,000	1,600,000,000
Accumulated losses		<u>(1,159,458,823)</u>	<u>(1,142,840,453)</u>
Total equity		<u>440,541,177</u>	<u>457,159,547</u>
Liabilities			
Non-current liabilities			
Long-term loan	15	300,000,000	300,000,000
Payable against Diminishing Musharaka	16	9,174,765	10,480,241
Retirement benefit obligation		40,207,440	35,527,564
Lease liability against right-of-use assets		13,926,664	13,322,093
		<u>363,308,869</u>	<u>359,329,898</u>
Current liabilities			
Trade and other payables	17	698,032,047	986,060,114
Current maturity of long-term loan	15	8,136,968	9,583,544
Current portion of payable against Diminishing Musharaka	16	4,772,062	4,486,806
Current portion of lease liability against right-of-use assets		15,221,766	20,272,011
Short-term running finance facility	18	6,162	404,535
		<u>726,169,005</u>	<u>1,020,807,010</u>
Total equity and liabilities		<u><u>1,530,019,051</u></u>	<u><u>1,837,296,455</u></u>
Contingencies and commitments	19		

The annexed notes 1 to 32 form an integral part of these condensed interim financial statements.

ALFALAH SECURITIES (PRIVATE) LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE PERIOD ENDED 31 MARCH 2025

	Note	Period Ended	
		31 March 2025 (Unaudited)	31 March 2024 (Unaudited)
		----- Rupees -----	
Operating revenue	20	109,124,332	135,392,328
Other operating revenue	21	23,523,088	11,796,100
Total revenue		<u>132,647,420</u>	<u>147,188,428</u>
Cost of services	22	(77,026,226)	(90,672,486)
Gross profit		<u>55,621,194</u>	<u>56,515,942</u>
Administrative and general expenses	23	(43,294,770)	(40,601,146)
Operating profit		<u>12,326,424</u>	<u>15,914,796</u>
Financial charges	24	(12,692,031)	(66,314,483)
Other (loss) / income - net	25	(4,842,182)	141,828,378
Other charges	26	(1,690,000)	-
Allowance for expected credit losses		(467,465)	(57,877,863)
(Loss) / profit for the period before taxation and levy		<u>(7,365,254)</u>	<u>33,550,828</u>
Levy	27	(9,253,116)	(5,364,571)
(Loss) / profit for the period before taxation		<u>(16,618,370)</u>	<u>28,186,257</u>
Taxation	27	-	-
(Loss) / profit for the period after taxation		<u><u>(16,618,370)</u></u>	<u><u>28,186,257</u></u>

The annexed notes 1 to 32 form an integral part of these condensed interim financial statements.